

AGENDA

8:30-9:30 Event Registration, Coffee & Networking

9:30 – 10:00 Welcome & Opening Remarks, Ellen Seidman, Chair, CEI Board of Directors

> Video – The CEI Story From Civil Rights to Sustainable Solutions

10:00 – 10:15 Thank You for 38 Years: Building Block Recognitions and Reflections, by Ron Phillips, President & CEO, CEI

10:15-11:00 The Issues of our Times: Race, Inequality, Climate & Government--A Conversation with Senator George Mitchell and Annie Donovan, Director, Community Development Finance Institutions Fund of the U.S. Treasury

Introduced by Mark Pinsky, CEO,
Opportunity Finance Network and
Bill Bynum, CEO, HOPE (Hope Enterprise Corporation/Hope Credit Union)

11:00 – 12:15 Community Development:
Past, Present & Future —
A Conversation with Darren Walker,
President, Ford Foundation and
Nancy Andrews, President & CEO,
Low Income Investment Fund
Introduced by Michael Rubinger, President,
LISC, and Colvin Grannum, CEO, Bedford
Stuyvesant Restoration Corporation
("Restoration")

Q & A

12:15 – 12:30 Acknowledgements & Wrap Up

12:30 – 1:30 Buffet Lunch & Networking

2:00 – 5:00 Open House,
CEI Central, 30 Federal Street,
Brunswick – Please drop by and visit with
staff/board/sub board members at CEI's
new LEED Platinum (pending) headquarters





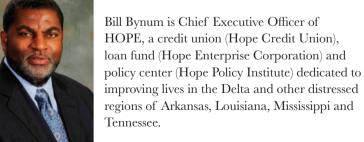


Nancy O. Andrews, President and CEO, Low Income Investment Fund

Nancy O. Andrews is the President and Chief Executive Officer of the Low Income Investment Fund. Ms. Andrews' career spans 30 years in the community development field. She is a recognized expert on the challenges facing America's neighborhoods and is frequently asked to testify before Congress. Previously, Ms. Andrews served as the Deputy Director of the

Ford Foundation's Office of Program Related Investments, where she assisted in the management of a \$130 million social investment portfolio. She has also consulted for the U.S. Department of the Treasury and the U.S. Department of Housing and Urban Development. Her most recent book, jointly edited with David Erickson, is titled *Investing in What Works for America's Communities: Essays on People, Place, and Purpose*.





For more than three decades Bynum has worked to advance economic opportunity for disenfranchised populations. He began his professional career by helping to establish Self-Help, a pioneer in the development finance industry and later built nationally recognized programs at the North Carolina Rural Economic Development Center. Bill has advised Presidents Clinton, Bush and Obama on financial service matters, including serving for ten years as Chairman of the Treasury

Department's Community Development Advisory Board.



Annie Donovan, Director, Community Development Financial Institutions Fund, U.S. Department of the Treasury

Annie Donovan has deep roots in community development and finance. She was most recently Chief Executive Officer of CoMetrics, a social enterprise that provides high quality, affordable business intelligence tools to small businesses and nonprofits seeking to improve financial management, better measure social

impact, and increase their capacity for innovation. Prior to CoMetrics, Donovan was Senior Policy Advisor to the White House, working collaboratively with the Office of Social Innovation and the Council on Environmental Quality. She was part of a team focused on advancing impact investing, social enterprise and impact data as key strategies for improving the social sector. Donovan has been Chief Operating Officer of Capital Impact Partners, a certified Community Development Financial Institution (CDFI) where she was instrumental in creating the high performing teams and strategic plans that positioned Capital Impact as a market leader in the areas of education, health care, long terms care and affordable homeownership finance. She led the company's efforts to build capacity in fundraising, policy, and innovation.



Colvin W. Grannum, President and CEO, Bedford Stuyvesant Restoration Corporation

Colvin W. Grannum has served as President of Bedford Stuyvesant Restoration Corporation ("Restoration") since March 2001. Restoration, the nation's first community development corporation, was founded by community leaders and U.S. Senators Robert Kennedy and Jacob Javits in 1967. Restoration owns and operates a 300,000 square foot commercial and cultural

center, and provides programs and services in the areas of affordable housing, arts and education, commercial revitalization, youth and workforce development, and weatherization. Before embarking on his career in community development, Colvin practiced law for over 17 years in the public and private sectors. Colvin earned an undergraduate degree from the University of Pennsylvania and a law degree from Georgetown University Law Center. He serves on numerous boards, advisory committees and commissions dedicated to improving the quality of life for the residents of Central Brooklyn, in particular, and the borough of Brooklyn at large.



Senator George Mitchell

George Mitchell served as US Special Envoy for Middle East Peace from January 2009 to May 2011. Prior to that he had a distinguished career in public service. He was appointed to the United States Senate in 1980 to complete the unexpired term of Senator Edmund S. Muskie, who resigned to become Secretary of State and went on to an illustrious career in the Senate spanning 15 years.

Senator Mitchell received an undergraduate degree from Bowdoin College and a law degree from the Georgetown University Law Center. He served in Berlin, Germany, as an officer in the US Army Counter-Intelligence Corps from 1954 to 1956. From 1960 to 1962 he was a trial lawyer in the Justice Department in Washington, DC. From 1962 to 1965 he served as executive assistant to Senator Edmund S. Muskie. In 1965 he returned to Maine where he engaged in the private practice of law in Portland until 1977. He was then appointed US attorney for Maine, a position he held until 1979, when he was appointed US District Judge for Maine. He resigned that position in 1980 to accept appointment to the US Senate.



Mark Pinsky, President and CEO, Opportunity Finance Network

Mark has served since 1995 as President and CEO of Opportunity Finance Network, the leading national CDFI network of more than 240 community development financial institutions. In his role, Mark is responsible for and gives voice to OFN's pursuit of its core purpose: Aligning capital with social, economic, and political justice. During Mark's tenure, OFN

has led groundbreaking CDFI industry innovations, including the Equity Equivalent investment product (EQ2), the Wells Fargo NEXT Awards for Opportunity Finance, the AERIS ratings system, Create Jobs for USA, in partnership with Starbucks, and the CDFI Bond Guarantee Program.



Michael Rubinger, President and CEO, LISC

LISC President and CEO Michael Rubinger has been at the forefront of community development for 40 years. With a reach that extends from the stoops of troubled neighborhoods to Wall Street and the White House, he has worked to create innovative programs, assemble capital, steer policy and lead sustainable change so that even the most distressed parts of the country can become good

places for families to live. Michael took the helm at LISC in 1999, but his leadership dates back more than three decades, to our earliest days. Michael was one of LISC's original staff members in 1980. He helped chart our early course to revitalize inner-city urban housing, drove our expansion into long-neglected rural areas and in recent years developed a comprehensive approach to building safe, healthy neighborhoods now known as Building Sustainable Communities. Today, it's being replicated all across the country.



Ellen Seidman, Chair, CEI Board of Directors, Senior Fellow, Urban Institute

Ellen Seidman is a senior fellow in the Housing Finance Policy Center at the Urban Institute. She sits on the Consumer Advisory Board of the Consumer Financial Protection Bureau and chairs the boards of CEI and Aeris Insight. Seidman also sits on the board of City First Bank of DC and on the National Community Advisory Council of Bank of America. She

cofounded and sat on the board of the Center for Financial Services Innovation and was the 2013–14 New York University Stern–Citi Leadership and Ethics Distinguished Fellow.

From 2012, to 2014, Seidman was a visiting scholar with the community development department of the Federal Reserve Bank of San Francisco, and previously held positions at ShoreBank Corporation, and from 1997 to 2001, she directed the Office of Thrift Supervision.

Darren Walker, President, Ford Foundation

Darren Walker is president of the Ford
Foundation, the nation's second largest

Foundation, the nation's second largest philanthropy. For two decades he has been a leader in the nonprofit and philanthropic sectors, working on an array of social justice issues including education, human rights, urban development, and free expression.

Prior to joining Ford, Darren was vice president at the Rockefeller Foundation, and had a decade-long career in international law and finance at Cleary Gottlieb Steen & Hamilton and UBS. As COO of Harlem's leading community development organization, the Abyssinian Development Corporation, Darren oversaw development of over 1,000 new units of low-income housing and Harlem's first commercial development in twenty years, among other achievements.